



## Trusts and Estates

Individuals and families aiming to safeguard their assets, provide for their loved ones, or preserve their businesses require sensitive and discerning legal insight. We plan and execute our clients' wishes for posterity, offering comprehensive solutions to their estate planning, trust and estate administration, and business planning needs.

Our legal counsel ranges from estate planning– including gift, estate, and generation-skipping transfer tax planning–to trust and estate administration, trust and estate disputes, charitable giving, estate planning for non-U.S. citizens and multinational families, disability and special needs planning, and premarital agreements. Privately held businesses and startups also turn to us for business formation assistance and advice on succession planning.

With years of experience navigating complicated, ever-changing tax laws, we minimize tax burdens while keeping clients abreast of new legal developments. We also remain mindful of delicate family and personal issues that may arise, crafting individualized strategies to anticipate and reduce potential conflict.

### Practice Head



**Catherine Sloane**  
Partner and Chief Talent Officer